

South Beach Tax and Financial Services

Health Care Industry Expenses

Doctors, Dentists, Nurses, Medical Technologists, Etc.

Name _____ Tax Year _____

Check Applicable Status Self-Employed <input type="radio"/> <input type="checkbox"/> ▶ Employee <input type="radio"/> <input type="checkbox"/> ▶	GO TO : Table C below Table C & A Below	If Self-employed: The Business/Activity Code is 62____ (Sch. C, item B)	TABLE A For employee expenses only The expense captions below are in addition to those in Table C, and are not to be used for the self-employed as they are included in Schedule C or on W/S C-1																																																																				
TABLE C *For Self employment , the expense captions below are an expansion of, a supplement to, Sch. C and W/S C-1. Use Sch. C and W/S C-1 FIRST and then supplement with this Worksheet. Enlarge the scope of the interview here. DO NOT repeat any of the expenses captioned on Sch. C or on W/S C-1. Carry to Sch. C as shown below. * For an employee, the expense captions below are to be used whenever applicable, and the total will carry to TABLE A as shown below.			<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 80%;">DESCRIPTION</th> <th style="width: 20%;">AMOUNT</th> </tr> </thead> <tbody> <tr><td>Advertising</td><td></td></tr> <tr><td>Alarm service-burglaries, fire, etc.</td><td></td></tr> <tr><td>Answering service</td><td></td></tr> <tr><td>Bank service charges</td><td></td></tr> <tr><td>Clerical services/Public stenographer</td><td></td></tr> <tr><td>Contract services/Outside services</td><td></td></tr> <tr><td>Credit Card membership</td><td></td></tr> <tr><td>Delivery/Freight/Express</td><td></td></tr> <tr><td>Educational expenses</td><td style="text-align: right;">A-16</td></tr> <tr><td>Employment seeking expenses</td><td style="text-align: right;">A-17</td></tr> <tr><td>Entertainment/Meals</td><td style="text-align: right;">(see A-20)</td></tr> <tr><td>Equipment rental</td><td></td></tr> <tr><td>Gifts</td><td style="text-align: right;">(Requires W/S TC-10)</td></tr> <tr><td>Insurance</td><td></td></tr> <tr><td>Internet/DSL/Cable fees</td><td></td></tr> <tr><td>Malpractice, public liability insurance, bond</td><td></td></tr> <tr><td>Meetings & Conventions</td><td style="text-align: right;">M-1</td></tr> <tr><td>Occupational license renewals</td><td></td></tr> <tr><td>Postage/FedEx/UPS</td><td></td></tr> <tr><td>Printing/Reproduction/Copies</td><td></td></tr> <tr><td>Professional dues and expenses</td><td style="text-align: right;">M-1</td></tr> <tr><td>Rent on business property (not home)</td><td></td></tr> <tr><td>Repairs to equipment</td><td></td></tr> <tr><td>Security/Patrol Services/Watchdog</td><td></td></tr> <tr><td>Seminars and workshops</td><td style="text-align: right;">M-1</td></tr> <tr><td>Subcontracts</td><td></td></tr> <tr><td>Supplies office and general</td><td></td></tr> <tr><td>Telephone, pager, fax, etc</td><td style="text-align: right;">A-9</td></tr> <tr><td>Trade/Technical Books/ Publications/ Periodicals/Tools/Supplies</td><td style="text-align: right;">A-10</td></tr> <tr><td>Uniforms</td><td style="text-align: right;">A-11</td></tr> <tr><td>Utilities (other than home office)</td><td></td></tr> <tr><td>Subtotal, for an Employee, Carry to TABLE A-----></td><td></td></tr> <tr><td>TOTAL</td><td style="text-align: right;">Amount from W/S A-99, column A TOTAL for Employee to Form 2106, line 4</td></tr> </tbody> </table>	DESCRIPTION	AMOUNT	Advertising		Alarm service-burglaries, fire, etc.		Answering service		Bank service charges		Clerical services/Public stenographer		Contract services/Outside services		Credit Card membership		Delivery/Freight/Express		Educational expenses	A-16	Employment seeking expenses	A-17	Entertainment/Meals	(see A-20)	Equipment rental		Gifts	(Requires W/S TC-10)	Insurance		Internet/DSL/Cable fees		Malpractice, public liability insurance, bond		Meetings & Conventions	M-1	Occupational license renewals		Postage/FedEx/UPS		Printing/Reproduction/Copies		Professional dues and expenses	M-1	Rent on business property (not home)		Repairs to equipment		Security/Patrol Services/Watchdog		Seminars and workshops	M-1	Subcontracts		Supplies office and general		Telephone, pager, fax, etc	A-9	Trade/Technical Books/ Publications/ Periodicals/Tools/Supplies	A-10	Uniforms	A-11	Utilities (other than home office)		Subtotal, for an Employee, Carry to TABLE A----->		TOTAL	Amount from W/S A-99, column A TOTAL for Employee to Form 2106, line 4
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TABLE X Medical Supplies, Drugs Laboratory Fees Sub to other Practitioner (1099-Misc) Total Other costs of Operations to Sch. C, line 39																																																																							
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Product expositions																																																																							
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